

**Building stable futures with financial security.**



**FREE**

**Financial Education Workshop Series**

**Available in English & Spanish**

The YW Financial Education Workshop Series is a four-to-six week, 12-hour series covering critical components such as banking, reducing debt, building credit and assets, setting financial goals and spending plans, and developing effective savings habits. These small-group workshops begin with the fundamentals and advance as the client's understanding grows. By learning over a series of weeks, clients are better able to apply the skills learned and practice using tools while receiving individual coaching and reinforcement.

### **Who should attend?**

The YW Financial Education Workshop Series is designed specifically to meet the needs of low- to moderate-income individuals and families. They are open to the public and there are no eligibility requirements for participation.

### **What do graduates receive?**

All graduates are offered a one-on-one session with a Financial Planner, invited to apply for YW's Individual Development Accounts (IDAs) program, and access to all the products and tools provided by YW including Continuing Education courses.

### **Host A YW Financial Education Workshop Series!**

- **Commit to recruiting five to twenty-five participants, and YW will provide the Financial Education Workshop Series on-site at your location. YW provides a trained instructor to lead the series, workshop materials, and snacks.**
- **YW Financial Education Workshop Series' 12-hour curriculum can be adapted to a schedule that meets your organization's needs.**
- **Simply complete the form on the back of this document to request a workshop.**



**ywca** of metropolitan dallas





**REQUEST FOR YW FINANCIAL EDUCATION WORKSHOP SERIES**

There are no fees involved with hosting a YW workshop. YW offers workshops in English and Spanish. All requests must be submitted at least four (4) weeks prior to desired workshop date.

Name: \_\_\_\_\_

Organization: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Please indicate the signee for YW's Memorandum of Understanding:

Name: \_\_\_\_\_ Title: \_\_\_\_\_

Estimated number of participants: \_\_\_\_\_

If space is available, would you welcome participants from the community?  Yes  No

Please provide three (3) available dates to start the YW Financial Education Workshop Series:

1st Choice Day/Dates: \_\_\_\_\_ Time: \_\_\_\_\_ English/Spanish  
(Example: Mondays, April 4-25, 2011) (Example: 6:00 pm - 9:00 pm)

2nd Choice Day/Dates: \_\_\_\_\_ Time: \_\_\_\_\_ English/Spanish

3rd Choice Day/Dates: \_\_\_\_\_ Time: \_\_\_\_\_ English/Spanish

How did you hear about YW's Financial Education Workshop Series? \_\_\_\_\_

Would you be interested in hosting a YW Tax Credit Education workshop – a 1-hour workshop that helps families maximize their income tax refund and keep more of their hard-earned money for immediate financial needs and long-term asset development?

Yes, please send me information  No

Please return this form to YW, Attn: Financial Empowerment Program:

FE@ywcadallas.org  
214-584-2337  
214-826-4548 (fax)  
4144 N Central Expressway, Ste. 580  
Dallas Texas 75204

**www.ywcadallas.org**  
**214.826.YWCA (9922)**