

Building stable futures with financial security.

FREE

Financial Education Workshop Series

Available in English & Spanish



The YW Financial Education Workshop Series is a four-to-six week, 12-hour series covering critical components such as banking, reducing debt, building credit and assets, setting financial goals and spending plans, and developing effective savings habits. These small-group workshops begin with the fundamentals and advance as the client's understanding grows. By learning over a series of weeks, clients are better able to apply the skills learned and practice using tools while receiving individual coaching and reinforcement.

Who should attend?

The YW Financial Education Workshop Series is designed specifically to meet the needs of low- to moderate-income individuals and families. They are open to the public and there are no eligibility requirements for participation.

What do graduates receive?

All graduates are offered a one-on-one session with a Financial Planner, invited to apply for YW's Individual Development Accounts (IDAs) program, and access to all the products and tools provided by YW including Continuing Education courses.

Host A YW Financial Education Workshop Series!

- Commit to recruiting five to twenty-five participants, and YW will provide the Financial Education Workshop Series on-site at your location. YW provides a trained instructor to lead the series, workshop materials, and snacks.
- YW Financial Education Workshop Series' 12-hour curriculum can be adapted to a schedule that meets your organization's needs.
- Simply complete the form on the back of this document to request a workshop.



ywca of metropolitan dallas





REQUEST FOR YW FINANCIAL EDUCATION WORKSHOP SERIES

There are no fees involved with hosting a YW workshop. YW offers workshops in English and Spanish. All requests must be submitted at least four (4) weeks prior to desired workshop date.

Name: _____

Organization: _____

Address: _____

City: _____ Zip: _____

Phone: _____ Email: _____

Please indicate the signee for YW's Memorandum of Understanding:

Name: _____ Title: _____

Estimated number of participants: _____

If space is available, would you welcome participants from the community? Yes No

Please provide three (3) available dates to start the YW Financial Education Workshop Series:

1st Choice Day/Dates: _____ Time: _____ English/Spanish
(Example: Mondays, April 4-25, 2011) (Example: 6:00 pm - 9:00 pm)

2nd Choice Day/Dates: _____ Time: _____ English/Spanish

3rd Choice Day/Dates: _____ Time: _____ English/Spanish

How did you hear about YW's Financial Education Workshop Series? _____

Would you be interested in hosting a YW Tax Credit Education workshop – a 1-hour workshop that helps families maximize their income tax refund and keep more of their hard-earned money for immediate financial needs and long-term asset development?

Yes, please send me information No

Please return this form to Deebra Jennings:
djennings@ywcadallas.org
214-584-2337
214-826-4548 (fax)
4144 N Central Expressway, Ste. 580
Dallas Texas 75204